

# titleTALK



Dear valued Realtors<sup>®</sup> and valued customers,

It is time for Florida residents to start thinking about filing for homestead exemption. In our first newsletter of 2020, we broke down the benefits and requirements of this money saving measure. Here is a little refresher, so you can check it off your list.

Sincerely,  
Laura Bowers,  
Managing Director

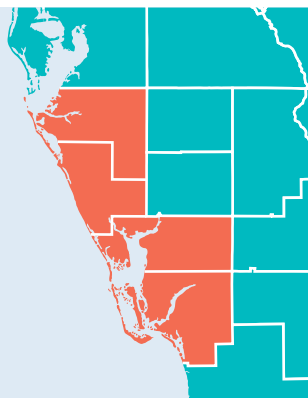
## Is Florida going to be your primary residence?

**If so, don't miss out on huge tax savings!** If you qualify for homestead exemption, you are entitled to a deduction of \$25,000 off of your property's assessed value. This can result in saving several hundred dollars in taxes! If your home is worth at least \$75,000 you will receive an additional \$25,000 deduction on your property's assessed value. You may also qualify for additional homestead exemptions if you are 65 years or older or have a disability. But most importantly, by filing for homestead exemption, this means that the assessed value of your property cannot increase more than 3% per year. This tax savings can now be transferred to a new Florida residence in case you move. For more details about homestead exemption, please visit your county's property appraiser's website.

## Important Announcement

*In order to file for Homestead Exemption you MUST be a permanent Florida resident and occupy the property as of January 1, 2020 or have beneficial interest under a 98 year lease or life estate.*

DEADLINE FOR FILING  
HOMESTEAD EXEMPTION  
IN ALL COUNTIES IS  
MARCH 1, 2020



First Quarter 2020

*You may be entitled to additional tax exemptions. For a complete list of qualifying exemptions, please contact the property appraiser.*



## Where And How To File For Homestead Exemption

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You may file online\*, by mail, or in person at:

### SARASOTA COUNTY PROPERTY APPRAISER

Telephone: 941.861.8200

Website: [www.sc-pa.com/homestead/overview](http://www.sc-pa.com/homestead/overview)

Office Locations:

2001 Adams Lane • Sarasota, FL 34237

4000 S. Tamiami Trail, Suite 115 • Venice, FL 34293

### MANATEE COUNTY PROPERTY APPRAISER

Telephone: 941.748.8208

Website: [www.manateepao.com](http://www.manateepao.com)

Email: [exemptions@manateepao.com](mailto:exemptions@manateepao.com)

Address: 915 4th Avenue W. • Bradenton, FL 34205

### CHARLOTTE COUNTY PROPERTY APPRAISER

Telephone: 941.743.1593

Website: [www.ccappraiser.com/RPSearchEnter.asp](http://www.ccappraiser.com/RPSearchEnter.asp)

Email: [records@ccappraiser.com](mailto:records@ccappraiser.com)

Office Locations:

410 Taylor Street • Punta Gorda, FL 33950

18500 Murdock Circle • Third Floor • Port Charlotte, FL 33948

6868 San Casa Drive • Englewood, FL 34224

\*Note filing on-line will require more information and documentation than filing in person.

### DESOTO COUNTY PROPERTY APPRAISER

Telephone: 863.993.4866

Website: [www.desotopa.com/Exemptions.asp](http://www.desotopa.com/Exemptions.asp)

Address: 201 East Oak Street, Rm 102 • Arcadia, FL 34266

### LEE COUNTY PROPERTY APPRAISER

Telephone: 239.533.6100

Website: [www.leepa.org/Exemption/GeneralExemptionInfo.aspx](http://www.leepa.org/Exemption/GeneralExemptionInfo.aspx)

Email: [exemptions@leepa.org](mailto:exemptions@leepa.org)

Address: 2480 Thompson Street • Fort Myers, FL 33901

### WHAT TO BRING

May vary by county, check your county's property appraiser's website for more details.

- A recorded deed for your homestead property
- Tax bill for your homestead property
- Florida driver's license or Florida state-issued ID
- Social Security Numbers for yourself (and spouse if married)
- If not a U.S. citizen, your Alien registration card
- Florida vehicle registration
- Declaration of Domicile or Florida voter registration
- Copy of entire trust agreement if property is held in a trust

*This newsletter is for informational purposes only and is not intended as legal advice nor opinion. For legal advice or opinion, seek the advice of a licensed attorney.*